Goodwill Wealth Management Pvt Ltd

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e-KYC Version 1.0



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e-KYC



BLUEPRINT

Island and

Ekyc - Requirements

 PREREQUISITE AADAR NUMBER AND MOBILE PHONE WHOSE NUMBER IS LINKED TO AADHAR FOR OTP BASED VARIFICATION.

Kindly keep ready following scanned documents before start:

- 1. PAN card (.pdf or .jpg format)
- 2. Aadhar card (.pdf or .jpg format)
- 3. Cancelled cheque pre-printed name otherwise passbook copy with bank details (.pdf or .jpg format)
- 4. Signature (.bmp format with file size less then 50 kb)
- 5. Six month Bank statement/passbook (.pdf or .jpg format) In case of Commodity and or F & O segment registration required.
- 6. If Correspondence address is different than permanent address, then keep scan copy of proof. of correspondence address ready

Client Login Registration Page,

OPEN ACCOUNT	
Full Name *	
Full Name	
Mobile *	Email Id *
Mobile	Email
	Next
To Register Enter the Name , Mobile Number and Email	Click Next

Screen to Set Password to Resumer



SACTOR

GOODWILL



Entering Ekyc Registration Page



Enter Pancard and Dob - Which Validates with KRA



Selecting Exchange to Trade



Equity	
NSE	
Cash F&O	
DP - CDSL	
BSE CONTRACTOR	
Cash Palo Co	
MSE	
CD CD	
Commodity	
MCX ICEX	
Next	



OPEN	ACCOUNT	
	ACCOUNT	

Prefered Client Code *

Prefered Client Code

Full Name As Per KRA *

V RAMANATHAN

Primary Email *

RAMANATHANCSC2007@GMAIL.COM

Primary Mobile *

24234234

DOB *

02-03-1985

Martial Status *

Select



Secondary Email *

Secondary Email

Secondary Mobile *

Secondary Mobile

Gender *

М



Address & Bank Account Defails

OPEN ACCOUNT

Prefered Client Code *

Prefered Client Code

Full Name As Per KRA *

V RAMANATHAN

Primary Email *

RAMANATHANCSC2007@GMAIL.COM

Primary Mobile *

24234234

DOB *

02-03-1985

Martial Status *

Select



Secondary Email *

Secondary Email

Secondary Mobile *

Secondary Mobile

Gender *

М

Address & Bank Account Defails



Annual Income *	Occupation *		Trading Experience *		Politically Exposed *	
Select Annual Income	Select Occupation	×	Select Trading Experience	3 .	Select	•
		Ne	ext			
			1			
			Click Next			

Uploading the Proof Contract C

OPEN ACCOUNT	
Bank Proof	
Choose File No file chosen	
Current Signature	
Choose File No file chosen	
PAN Copy	
Choose File No file chosen	
	Upload Photo

Choose Relevant Documents to Upload

Člick to Upload Documents

e-Signing Process





Start of e-Signing Process through aadhar OTP via Leegality (e-Sign Vendor)

Data Validation for e-Sign Process

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Secure https://app.keegality.com/login?hash=ab998bfc-b801-4e7f-b2f5-0461e76f81848/source=api Leegality One Time Login Password generated at 1202.49 IST has been sent to your Email ID. cruftviniovesi@gmol.com **Registered Email Id** ****** OTP 1 By proceeding, I agree to this Website's Terms OF Service and Privacy Policy Proceed to Signing Page Proceed to e-Sign + Book to Dashboard

Enter Email id and Password and authenticate via OTP for Login

View e-kyc (PDF)

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SCROLL the pages to validate the Printed Data by the Client before signing the ekyc





Validation with Leegality (e-Sign Vendor) to Generate

Secure | https://www.eauth.esign-nsdl.com/EsignAuth/getEkvcDetails#! O NSDL



NSDL e-Gov - Google Chrome

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Welcome To eAuthentication Portal

Aadhaar Number :

582853239413

I hereby authorize NSDL e-Governance Infrastructure Ltd. (NSDL e-Gov) on behalf of Grey Swift Private Limited to use my Aadhaar details for eSigning of onboarding documents, agreements, e-Mandates and other legal documents, and authenticate my identity through the Aadhaar Authentication system for obtaining my eKYC details for issuance of a Digital Signature Certificate in accordance with the provisions of the Aadhaar Act, 2016 and all other relevant rules and regulations. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by NSDL e-Gov and the data will be stored by NSDL e-Gov till such time as mentioned in guidelines from UIDAI from time to time.

Generate OTP Cancel

OTP Generation

NSDL e-Gov - Google Chrome

Secure https://www.eauth.esign-nsdl.com/EsignAuth/getEkycDetails#L

🖉 NSDL -eSign 🎆



Aadhaar Number :

582853239413

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I hereby authorize NSDL e-Governance Infrastructure Ltd. (NSDL e-Gov) on behalf of Grey Swift Private Limited to use my Aadhaar details for sSigning of onboarding documents, agreements, e-Mandales and other legal documents, and authenticate my identity through the Aadhaar Authentication system for obtaining my eKYC details for issuance of a Digital Signature Cortificate in accordance with the provisions of the Aadhaar Act, 2016 and all other relevant rules and regulations. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by NSDL e-Gov and the data will be stored by NSDL e-Gov till such time as mentioned in guidelines from UIDAI from time to time.

OTP was sent to the mobile number and email ID registered with UIDAI and is valid for 30 minutes. If you have not received the OTP, click on 'Resend OTP' button after 50 secs to 'Regenerate OTP'

Click Submit

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Resend OTP

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OTP Authentication

NSDL e-Gov - Google Chrome

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Welcome To eAuthentication Portal

Aadhaar Number :

582853239413

a.

I hereby authorize NSDL e-Governance Infrastructure Ltd. (NSDL e-Gov) on behalf of Grey Swift Private Limited to use my Aadhaar details for sSigning of onboarding documents, agreements, e-Mandales and other legal documents, and authenticate my identity through the Aadhaar Authentication system for obtaining my eXYC details for issuance of a Digital Signature Conflicate in accordance with the provisions of the Aadhaar Act, 2016 and all other relevant rules and regulations. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by NSDL e-Gov and the data will be stored by NSDL e-Gov till such time as mentioned in guidelines from UIDAI from time to time.

OTP was sent to the mobile number and email ID registered with UIDAI and is valid for 30 minutes. If you have not received the OTP, click on 'Resend OTP' button after 50 secs to 'Regenerate OTP'

Click Submit

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Resend OTP

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Authentication by Udai

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Welcome To eAuthentication Portal

Aadhaar Number :

582853239413

R.

I haveby authorize NSDL e-Governance Infrastructure Ltd. (NSDL e-Gov) on behalf of Grey Switt Private Limited is use my Aath an details for eSigning of onboarding documents, agreements, e-Mandata, its in gal documents, and authenticate my identity through the Aathaan theritication by: I for obtaining my eKVC details for issuance of a Digital Signature Cartilicate in according with the provisions of the Aathaan based authentication in ensured by NSDL e-Gov and the data will be started by NSDL e-Gov till such time mentioned in guidean from UtDAI from time to time.

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Besend OTP

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Submit Cancel

Success After OTP Validation

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Vici Income December 19				
		6		
		Success		
	The do	cument(s) has been signed successfully		
	This wind	dow will close automatically in 5 seconds		
	12			
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In Person Verification

This is a custom startup screen click here to record	





- 1. After Successful IPV an copy of Signed e-KYC been sent to Clients Registered Email ID and Mobile Number
- 2. The Call Verifications are Done With Clients One more time to confirm to Send the Welcome Letter

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e-KYC Version 1.0 Dated : July 18



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